

Section 1: General Economic and Financial Outlook (Continued)

	Annual Profile					Quarterly Profile				
	2013/14	2014/15	2015/16	2016/17	2017/18	Dec-17	Jun-18	Sep-18	Dec-18	
J. Investments and Financial Sector										
Domestic Investments as Percent of GDP ^{1/}	14.0	14.3	15.0	15.3	--	4.5	4.4	--	--	
FDI as Percent of GDP ^{1/ 2/}	1.3	1.9	2.1	3.4	3.9	1.5	3.1	0.4	0.6	
Capital Market Indicators (End of Calendar Year)^{3/}										
Return on EGX-30 Index	10	-4	10.2	7.8	3.0	3.0	-0.4	-8.7	-2.1	
EGX-30 Index Volatility	0.8	2.2	1.6	1.3	0.6	0.6	1.2	1.4	1.9	
Market Capitalization (LE Billion) ^{4/}	427	500	430	602	825	825	911	804	751	
Market Capitalization (Percent of GDP) ^{5/}	20.0	20.5	15.9	17.3	18.6	18.6	20.5	15.3	14.3	
Turnover Ratio ^{6/}	2.1	3.3	2.6	5.1	2.7	2.7	1.8	1.9	2.8	
Foreigners Transactions (Percent of Value Traded)	12.9	17.6	17.0	19.7	31.2	31.2	35.1	27.8	30.4	
P/E Ratio ^{7/}	14.8	20.2	13.7	26.6	18.3	18.3	16.3	13.4	17.2	
Dividend Yield (%) ^{8/}	6.6	7.7	7.7	9.0	5.8	5.8	5.7	7.1	6.9	
Listed Bonds (LE Million)	352,200	512,168	696,541	77,789	723,165	723,165	728,679	739,418	719,231	
Banking Sector:^{9/}										
(LE Millions)										
Total Assets	1,816,873	2,198,979	2,846,094	4,420,860	5,080,570	4,813,343	5,080,570	5,293,278	5,432,802	
Total Loans and Discounts	587,852	717,999	942,727	1,426,457	1,629,664	1,463,380	1,629,664	1,657,836	1,814,653	
Capital	77,555	92,550	100,726	128,420	149,119	140,901	149,119	150,588	150,590	
Total Deposits	1,429,432	1,734,178	2,116,117	3,027,811	3,553,634	3,314,141	3,553,634	3,627,164	3,802,590	
Non-performing Loans/Total Loans	8.5	7.6	5.9	5.5	4.3	4.9	4.3	4.4	3.9	
Indicators										
Banks Liquidity Ratios										
Loans to Deposit Ratio ^{10/}	41.0	41.3	44.4	46.6	45.9	44.2	45.9	45.7	47.7	
Loans / Assets ^{11/}	32.4	32.7	33.1	32.3	32.1	30.4	32.1	31.3	33.4	
Securities / Assets ^{11/}	45.4	46.2	45.1	34.8	33.1	35.3	33.1	33.2	35.0	
Deposits / Assets ^{11/}	78.7	78.9	74.4	68.5	69.9	68.9	69.9	68.5	70.0	
Equity / Assets ^{11/}	6.9	6.5	5.8	7.1	7.1	6.7	7.1	6.9	6.5	
Provisions / Assets ^{11/}	3.5	3.0	2.3	2.4	2.2	2.3	2.2	2.2	2.2	

Sources: Capital Market Authority and Central Bank of Egypt.

-- Data unavailable.

1/ Quarterly ratios calculated as percent of full year GDP.

2/ FDI inflows include investments in the oil sector.

3/ Annual data reflects end of December in each year.

4/ The market value of outstanding shares, computed by multiplying outstanding number of shares by their current prevailing market prices.

5/ GDP actuals for FY17/18 has been revised recently to reach LE 4437.4 billion instead of 4440.6 billion. Meanwhile GDP projections for FY18/19 are estimated to reach LE 5250.9 billion as per the Ministry of Finance Calculations.

6/ Turnover ratio = value of traded shares / market capitalization.

7/ Price / earning ratio, also known as the "Multiple", is the ratio of stocks' prevailing market prices to annual earnings.

8/ Annual dividends / current stock price.

9/ Reflects Commercial Banks' data.

10/ Includes government and non government loans and deposits. Excludes deposits held at CBE.

11/ Banks operating in Egypt, excluding Central Bank of Egypt.